

Bicton Heath, Shrewsbury, SY3 8HS

Re: Individual Giving Manager

Please find attached the following documents:-

- 1. Job Description
- 2. Person Specification
- 3. Information to Candidates
- 4. Equal Opportunities Monitoring Form

Having read the enclosed information, your completed application form should be returned to <u>HR@severnhospice.org.uk</u> or the address above, to arrive no later than **midday 30th May 2022**.

For an informal discussion, please contact Elodie Home, Head of Fundraising.

We will respond to all unsuccessful applications within 4 weeks of the closing date via email (if you have provided an e-mail address on your application form).

Thank you for the interest you have shown in this post.

Yours sincerely

Gaynor Lewis HR Manager

Severn Hospice - Individual Giving Manager

INFORMATION TO CANDIDATES - SUMMARY OF MAIN TERMS AND CONDITIONS OF EMPLOYMENT

The following information is intended as a useful guide to applicants considering joining the Hospice. Full details are supplied with an offer of appointment.

1. MEDICAL

As part of the Hospice's selection procedure for employment, we ask all prospective employees to complete a pre-employment medical questionnaire. The purpose is to fulfil our responsibilities under the Health and Safety at Work Act 1974 and to ensure that the proposed employment does not present any particular risks from a medical point of view.

No formal offer of appointment will be made until the Hospice, through its Occupational Health Service Provider, is satisfied about your medical fitness to undertake the job. Further details about this will be sent to any prospective employee following interview.

2. REFERENCES

No formal offer of employment will be made until we have received satisfactory references.

3. PROBATIONARY PERIOD

Your appointment will initially be for a probationary period of up to 6 months during which time your progress will be regularly assessed. Your line manager will work closely with you in order to help and support you as necessary throughout your probationary period. The Hospice reserves the right to extend the probationary period for any reason should this be deemed necessary eg. to provide additional training.

Your appointment will be confirmed in writing following the satisfactory completion of your probationary period. Your employment may be terminated at any time during the probationary period with appropriate notice. However, prior to this decision being made, every effort will be made to ensure that you reach the required standards.

4. SALARY

The salary for this post is £35,625 - £37,500 per annum depending on experience. Salaries are paid monthly by credit transfer to a bank or building society account.

5. HOURS OF WORK

You will be contracted to work 37 ½ hours per week Monday – Thursday 8.45-5.00 and Friday 9.00-4.00

6. HOLIDAY

Holiday entitlement is 7 weeks per annum including bank holidays. Increasing to 7.4 weeks after 5 years' service and 8.2 weeks after 10 years' service.

7. PENSION

The Hospice is able to offer ex NHS staff continuity of membership* into the NHS Superannuation Scheme. Please note, as a direction employer, the Hospice is not able to provide access to the NHS (Compensation for Premature Retirement) Regulations or the NHS (Injury Benefits) Regulations. All other NHS Superannuation scheme benefits are applicable.

(*Provided there is not a gap of more than twelve months between your last contribution to the scheme and applying to re-join it from the Hospice).

Severn Hospice Equality and Diversity Statement

Severn Hospice (the Hospice) is committed to the equal treatment of all employees and job applicants and requires all staff, whatever their grade or authority, to abide by this general principle. The Hospice is committed to all employees being able to achieve their full potential in an environment characterised by dignity and mutual respect.

No individual shall be treated less favourably than another on grounds of gender, age, religion or belief, marital status, race, nationality, ethnic or national origin, sexual orientation, disability, social background, trade union membership, criminal record, carer responsibilities or employment status. The policy of equality of opportunity extends to all services we provide.

Severn Hospice aims to promote equality of opportunity for all with the right mix of talent, skills and potential and welcome applications from a diverse range of candidates including those with criminal records. We comply fully with the DBS Code of Practice and undertake to treat all applicants fairly. We undertake not to discriminate unfairly against any subject of a DBS Check on the basis of a conviction or other information revealed. Candidates are selected for interview based on their skills, qualifications and experience.

A DBS Check is only requested after a thorough risk assessment has indicated that one is both proportionate and relevant to the position concerned. For those positions where a DBS Check is required, all application packs will contain a statement that a Check will be requested in the event of the individual being offered the post.

Details of criminal records must be sent under separate, confidential cover with your application form. We guarantee that this information will only be seen by those who need to see it as part of the recruitment process.

All those involved in the recruitment process have been suitable trained to identify and assess the relevance and circumstances of offences. At interview, an open and measured discussion will take place on the subject of any offences or other matter that might be relevant to the position.

Criminal records will be taken into account for recruitment purposes only when the conviction is relevant. Having an "unspent" conviction will not necessarily bar you from employment. This will depend on the nature of the position and the circumstances and background of your offences. However, any "unspent" convictions, which are not declared and subsequently revealed, may result in dismissal.

Under the Rehabilitation of Offenders Act 1974, a conviction will become "spent" (i.e. treated as if it had not occurred) where the individual has not, after a specified period of time, committed another serious offence.

Rehabilitation periods vary depending on the type and length of conviction originally incurred.

Severn Hospice has a legal obligation to protect vulnerable client groups from people who have committed serious offences, and as such meets the requirements in respect of exempted questions under the Rehabilitation of Offenders Act 1974. All applicants who are offered employment in a post that falls into this category will be subject to a Disclosure Barring Service Check, before the appointment is confirmed. This will include details of cautions, reprimands or final warnings, as well as convictions, including "spent" convictions and where the post is subject to an Enhanced Check, other relevant non-conviction information, such as police enquiries and pending prosecutions will be included.

Severn Hospice is committed to compliance with the Disclosure Barring Service's Code of Practice for Registered Persons and other recipients of DBS information.

A copy of the Hospice's Equality and Diversity policy is available upon request.

EQUALITY AND DIVERSITY MONITORING FORM

Severn Hospice wants to meet the aims and commitments set out in its Equality and Diversity Policy. To assist the Hospice in meeting this aim, we need to monitor the equality and diversity profile of the workforce We also need to ensure that we fully comply with the Equality Act 2010. The Act sets out 9 'protected characteristics' – age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex and sexual orientation.

This form is voluntary and will not be used as part of the selection process nor will it be seen by anybody who is interviewing you. The information collected is only used for monitoring purposes in an anonymised format to assist the organisation in analysing the profile and make up of individuals who apply, are shortlisted and appointed to each vacancy. Should you not wish to complete this form your application will not be prejudiced in any way.

Please can you complete the form and mark the box with an 'x', where applicable. Please place in a sealed envelope separate to our application form.

First Name:	Surname:	
Date of Birth:	Position applied for:	

Are you married or in a civil partnership?

Yes
163

Prefer not to say

ETHNICITY

No

	British		
White	Irish		
	Gypsy or Irish Traveller		
	Any other White background (please		
	White and Black Caribbean		
Mixed/ Multiple Ethnic	White and Black African		
Groups	White and Asian		
	Any other Mixed/multiple ethnic		
	Indian		
	Pakistani		
Asian or Asian British	Bangladeshi		
	Chinese		
	Any other Asian background (please		
	African		
Black/African/Caribbean/Blac k British	Caribbean		
K Brition	Any other Black background (please		
	Arab		
Other Ethnic Groups	Japanese		
	Any other ethnic group (please specify)		
Prefer not to say			

AGE

Under 16	35-39	55-59
16-24	40-44	60-64
25-29	45-49	65+
30-34	50-54	Prefer not to

RELIGION AND BELIEF

Buddhist	Jewish
Christian	Sikh
Hindu	No religion or belief
Muslim	Prefer not to say

GENDER

Male		Female	Transgender	
		Prefer not to say		

SEXUAL ORIENTATION

Heterosexual		Lesbian		Gay		Bisexual	
Prefer not to say							

DISABILITY

A disabled person is defined in the Equality Act 2010 as someone with a physical or mental impairment that has a substantial and long-term impact on their ability to carry out day to day activities. Examples are: mobility, manual dexterity, speech, hearing, seeing and memory.

The definition also covers HIV, Multiple Sclerosis and Cancer from the time of diagnosis, and progressive conditions from the point at which they have an impact on day to day activities.

The Hospice will consider making such adjustments as are reasonable in compliance with the Equality Act 2010.

Having read this do you consider yourself to be covered by the definition?

Physical Impairment	Yes	No	Prefer not to say	
Mental Impairment	Yes	No	Prefer not to say	
DECLARATION				

The information you provide on this form will be used in anonymised form for the Hospice to internally record and monitor its progress against a number of indicators of workforce equality.

I agree to the use of my personal information as explained above

Signature:	Date:



Job description

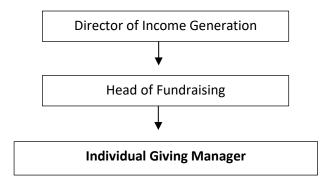
Post title	Individual Giving Manager	
Location	Primarily based at our Telford hospice with some travel between	
	hospice sites and occasionally out in the local area	
Role reports to	Head of Fundraising	

Purpose of the post:

As part of the Fundraising team, the Individual Giving Manager will report to the Head of Fundraising and be responsible for the overall delivery of our Individual Giving work. The role will lead the development and management of Severn Hospice Individual Giving programmes and activities including; legacies, in memoriam giving, regular giving, general donations, and appeals, increasing income from these sources. The key skills for this role are having excellent communication skills and empathy, together with an ability to plan and organise numerous projects and campaigns at the same time, along with a strategic overview of the key income streams within this role, the Individual Giving Manager is a team player who is also capable of working independently when required.

The Individual Giving Manager will develop relationships with new and existing supporters to raise the profile of Severn Hospice locally. Ensuring all donors are stewarded with effective donor pathways to maximise income and lifetime value, budgetary management and exceptional communications skills are all important parts of this post. The job demands enough knowledge, experience, and judgement to be able to carry out key responsibilities without constant supervision but also to know when decisions need to be escalated to a more senior level.

Position within the Income Generation team:



Principal responsibilities:

- Regularly review, analyse and evaluate all Individual Giving activity undertaken to help to ensure targets are met and supporter engagement is effective.
- Initiate, research and present new fundraising ideas, assessing their feasibility and income generation potential against likely expenditure including staff time.
- To promote and market Individual Giving using a sensitive and professional approach.
- Assist the Director of Income Generation and the Head of Fundraising with preparing the annual budget and forecasts for Individual Giving income and report regularly on performance against targets.
- Achieve the annual strategy and income targets agreed for all areas of Individual Giving.
- To monitor and feedback regarding Individual Giving trends and ensure continual growth in Individual Giving to Severn Hospice is in line with national trends.
- Working with colleagues in Communications and any external agencies, contribute to the marketing and promotion of Individual Giving to develop creative, innovative and targeted fundraising campaigns, to engage new and existing supporters and maximise all fundraising opportunities.
- Develop a detailed understanding of Severn Hospice and all of its services and give presentations, talks and pitches to a variety of audiences, both within the hospice and externally in order to increase awareness of Severn Hospice and generate support for our cause.
- Carry out effective communication to increase supporter engagement and retention, focusing on excellent supporter stewardship at all times.
- Work closely with Income Generation colleagues to increase levels of supporter engagement and stewardship, to maximise the donor journey.
- Work with the wider hospice team to maximise income generation opportunities
- Ensure all regulatory and legal requirements and best practice are followed at all times.
- Update and maintain records contemporaneously on ThankQ database in line with procedures set out by the CRM Officer.
- Report any complaints received to the Head of Fundraising in a timely manner.
- Promote and incorporate equality and diversity in all aspects of the team's operations and in the public domain

This job description is intended as a guide to the range of duties covered and should not be regarded as inflexible. There is a mutual obligation to modify the description when changes in the work situation occur.

Supplementary information

All new hospice employees are on a six-month probationary period.

In accordance with Severn Hospice's Health & Safety Policy all employed persons while at work are required by Section 7 of the Health & Safety at Work Act to take reasonable care of their own health and safety and that of others who may be affected by their acts or omissions.

All employees are required to participate in the hospice's appraisal process.

Person specification:

The candidate must demonstrate, with examples and evidence, that they meet the criteria outlined below.

	Essential	Desirable
Qualifications / Training	 Good level of education – minimum A Level standard or equivalent GCSEs in Maths and English 	 Institute of Fundraising Certificate and/or Diploma
Experience and Abilities	 Proven experience in a similar role or strong transferable skills Experience of developing propositions and asks Ability to work independently and as part of a team Demonstrable experience of identifying and securing new support from a variety of sources Demonstrable experience of communicating clearly and positively with a range of audiences and developing and implementing donor pathways and /or stewardship plans Working with and understanding detailed budgets, operational plans, strategies and financial reports Demonstrable powers of persuasion Ability to think strategically and contribute effectively to business planning 	 Experience of working in the charity sector Experience of public speaking Experience of working with volunteers Developing operational and business plans and strategies
Skills & Knowledge	 Proficient IT skills including MS Office Exceptionally organised with excellent time management and planning skills, able to work to 	 Understanding of the work of Severn Hospice Previous experience of using a supporter

	 deadlines and hold others to deadlines. High level communication and presentation skills Understanding the principles of marketing/PR Conscientious and meticulous approach to accurate and timely record keeping Ability to use data to make informed decisions Knowledge and understanding of data protection, fundraising legislation and relevant codes of practice 	 database and / or knowledge of ThankQ CRM database Knowledge of the Severn Hospice catchment area Legacy admin experience
Personal Qualities, Aptitudes and Attributes	 Passion and empathy for the cause and our supporters. Self-motivated and willing to take on new challenges Committed to building good relationships, with staff, volunteers and supporters Practical, flexible and calm under pressure Creativity, thinking outside the box A proactive 'go-getter' with a 'can- do' attitude People person who understands customer care Exceptional attention to detail Professional attitude and appearance at all times 	 Good sense of humour Empathy with bereaved and ability to handle emotionally charged situations.

Other requirements	Willingness to work outside agreed hours occassionally	
	 Willingness to train and learn new skills 	
	Driving license and own car	

EH March 2022