

SWI-A3029 Special Patient Notes (Flagging) – Surgery Guide

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What are Special Patient Notes in Adastra Web Access?

Special Patient Notes (SPN) in Adastra Web Access are notes that can be attached to a new or existing patient to alert or highlight any specific care requirements, long term care plans or any other item of useful information for the patient. They will show up in the main Adastra v3 system when the patient contacts the service.

How to access Adastra Web Access

Use your internet browser to go to the following site: https://shropdoc.advhc.net/awa/ It may be worth saving this link to your desktop.

Enter surgery Username and Password in below fields (please contact Huma Abdullah, Sebastian Littlefair or the Team Leader on 01743 454900 if you have forgotten your log in details or are locked out).

Login	
Username: Password:	
	Login
Computer Misuse Act 1990 -	Unauthorised access to this system is an offence

To add a new flagging note or edit a current note - click on Note Edit



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The next screen shows the list of all your patients currently flagged. Patients in red have passed their review date

		Note S	Search Criteria					N	/lain Page
		Sur Pos Pho	ename name tcode ne S Number	Date Of Bi		OAge Range		Show hidden bidden bidd	d New Note en notes (includes s) Search
Access	Forename	Surname	Address	<u>NHS</u> Number	<u>Date Of</u> Birth	<u>Review</u> Date	Edit Date	<u>Provider</u>	<u>Template name</u>
Access	Helen	Tester	Stiperstones Inn Stiperstones, Snailbeach, Shrewsbury Shropshire SY5 0LZ		02/02/2004	29/08/2012	29/08/12 16:33	Test, Doctor	Basic Note, pre-determined managem plan
Access	George	Test	Glendale Seifton Craven Arms Shropshire SY7 9BY		01/01/2001	28/05/2013	28/11/12 22:32	Test, Doctor	Basic Note, pre-determined managem plan
Access	Base	Test	Shropshire Doctors Co Operative Ltd 3 Longbow Close Shrewsbury		08/08/1988	29/07/2013	29/01/13	Test,	Palliative care, pre-determined

FLAGGING A NEW PATIENT

To flag a new patient click on **Add New Note** then enter the demographics in the search criteria *TIP – only use one demographic such as date of birth

Search Criter	ia		Main Pag
			Notes Lis
Date of Birth			Add Patie
NHS Number			
Forename		Provider Group Test Surgery	Show hidden patien
Surname			Search
Postcode			Search

Select the patient and ensure all compulsory fields (marked with an asterisk) are filled in.

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Fill in the patient demographics and the information of the flagging note. Scroll down and change review date if appropriate \searrow

Grader: Firenane: Fi	Patient Demogra	aphics	Home Address		
Forename: Survame: Survame: Address: Addre					Lashus
DOB: Image: Image	Forename:	*	Address Lookup:		Соокир
Provider Group: Provi		*	Address:	*	
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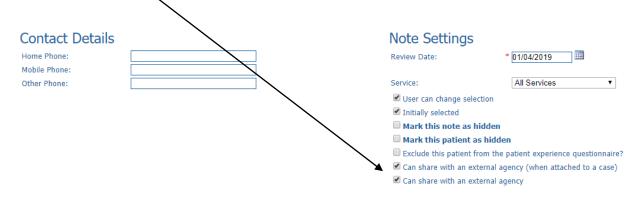
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It is crucial you tick <u>both</u> the 'Can share with an external agency (when attached to a case)' and 'Can share with an external agency' tick boxes so that providers such as 111 can see the notes.



Before completing the flag **you have to select** whether the patient is aware of this note or not. If you are unsure ask the person who added the flagging note or select **'No'**.

Never select 'Yes' if you are unsure.

Note Questions

Template: Basic Note, pre-determined management plan			
Basic Note, pre-determined management plan			
Is the patient aware of the creation of this note	OYes	No	*

Click on Alter Template and select template relevant to the patient.

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Some of the templates will give you an additional set of questions - these are optional but may provide helpful information for Shropdoc clinicians.

	Dijections Violent risk-risk to HCP, existing management plan Basic Note, pre-determined management plan	Aiter Template
Basic No	Palliative care, pre-determined management plan Addiction, pre-determined management plan Legacy Child at Risk, existing management plan High risk adult Legacy Mental Health	

Then click **Update** to save the patients information in the system.

EDITING OR REMOVING CURRENT NOTES

To edit/update current flagging notes - see list below for all your patients currently flagged. Select Access to update the flagging notes.

Ancess	Forename	<u>Surname</u>	Address	<u>NHS</u> Number	<u>Date Of</u> Birth	<u>Review</u> Date	<u>Edit Date</u>	<u>Provider</u>	Template name
Access	Helen	Tester	Stiperstones Inn Stiperstones, Snailbeach, Shrewsbury Shropshire SY5 0LZ		02/02/2004	29/08/2012	29/08/12 16:33	Test, Doctor	Basic Note, pre-determined management plan
<u>Access</u>	George	Test	Glendale Seifton Craven Arms Shropshire SY7 9BY		01/01/2001	28/05/2013		Test, Doctor	Basic Note, pre-determined management plan
Access	Base		Shropshire Doctors Co Operative Ltd 3 Longbow Close Shrewsbury Shropshire SY1 3GZ		08/08/1988	29/07/2013	29/01/13 16:46	Test, Doctor	Palliative care, pre-determined management plan
Access	Test		Shropshire Doctors Co Operative Ltd 3 Longbow Close Shrewsbury Shropshire SY1 3GZ	0000000000	01/01/1900	30/11/2013	21/10/13 13:33		Basic Note, pre-determined management plan

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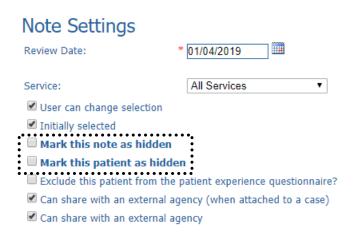
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To remove a flagging Access the patients notes and use the Note Settings box.

If the notes are no longer needed but the patient remains on your list click "Mark this note as hidden" and update

If the patient has deceased click "Mark this patient as hidden"



Before removing the flag **you have to select** whether the patient is aware of this note or not. If you are unsure ask the person who added the flagging note or select **'No'**.

Never select 'Yes' if you are unsure.

Note Questions			
Template: Basic Note, pre-determined management plan	a		
Basic Note, pre-determined management plan			
Is the patient aware of the creation of this note	Oyes	No	*

Then click **Update** to save the patients information in the system.

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DOCUMENT CONTROL

Document Storage

Location: All current controlled documents can be view via the Shropdoc Hub. A master signed copy of this document is held by the Document Controller.

Version	Date	Author	Description of Changes
1	8/2012	Emmanuel Le Goff	Document created
2	11/2013	Emmanuel Le Goff	
3	12/2016	Sebastian Littlefair	Updated for new version of Adastra
4	08/2018	Sebastian Littlefair	Updated to show share with external agency function

Version Control Log

Approval

Version	Name	Position	Signature	Approved Date
1	Emmanuel Le Goff	Operations Manager	Stoff	8/2012
3				

Related Documents

Document Name		

Glossary

	,			
Term	Description			

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